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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**AGENDA REGARDING MATTERS
SCHEDULED FOR HEARING ON
APRIL 20, 2023 AT 10:30 A.M.**

Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on April 20, 2023 at 10:30 a.m.*

1. *Emergency First Day Motion for Order Pursuant to 11 U.S.C. §§ 363, 1107 and 1108 (I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting Related Relief* (the “**Cash Management Motion**”) [ECF No. 05];

Related Documents:

- A. Omnibus Declaration of Christopher Andrew McAlary [ECF No. 19];
- B. Errata to Omnibus Declaration of Christopher Andrew McAlary [ECF No. 34]

2. *Motion for Order Establishing Certain Case Management, Notice and Administrative Procedures* (the “**Case Management Procedures Motion**”) [ECF No. 10] – (***UNOPPOSED***) – ***ORDER APPROVED BY COURT CLERK***

Related Documents:

- A. *Omnibus Declaration of Christopher Andrew McAlary* [ECF No. 19];
- B. *Errata to Omnibus Declaration of Christopher Andrew McAlary* [ECF No. 34]; and
- C. *Stipulation to Continue Hearing on Debtor’s Emergency Motion for Order Establishing Certain Case Management, Notice and Administrative Procedures* [ECF No. 82]; and *Order thereon* [ECF No. 84]; and
- D. *Notice of Revised Proposed Final Orders on Debtor’s First Day Motions* [ECF No. 286].

3. *Debtors Motion For Entry Of Order Approving Procedures For Rejection Of Executory Contracts And Unexpired Leases And Disposal Of Certain Personal Property Including Stay Relief And/Or Abandonment* [ECF No. 231] (“**Rejection Procedures Motion**”) – (***UNOPPOSED***)

Related Documents:

- A. *Declaration of Christopher Andrew McAlary*
- B. *Notice of Hearing* [ECF No. 233].

4. *Application to Employ Seward & Kissel LLP as Bankruptcy Counsel* [ECF No. 271] (“**Seward & Kissel Employment Application**”) [***UNOPPOSED***]

Related Documents:

- A. *Declaration of John R. Ashmead* [ECF No. 272]; and
- B. *Notice of Hearing* [ECF No. 273].

5. *Application to Employ McDonald Carano LLP as Counsel for the Committee* [ECF No. 279] (“**McDonald Carano Employment Application**”) [***UNOPPOSED***]

Related Documents:

- A. *Declaration Of: Ryan J. Works* [ECF No. 280]; and
- B. *Notice of Hearing* [ECF No. 281].

6. *Motion for Relief from Stay filed by Luis Flores* [ECF No. 287] (“**Flores Motion for Relief**”)

Related Documents:

- A. *Declaration of Ryan A. Andersen* [ECF No. 288]
- B. *Declaration of Kimberly Stein* [ECF No. 289]
- C. *Notice of Hearing* [ECF No. 290]

Objections/Responses Filed:

- A. *Objection Of The Official Committee Of Unsecured Creditors To Luis Flores's Motion For Relief From Automatic Stay Pursuant To 11 U.S.C. § 362(d)* [ECF No. 410];
- B. *Reply in Support of the Motion for Relief from Automatic Stay Pursuant to 11 U.S.C. § 362 (d)* [ECF No. 431].

- 7. *Motion for Entry of Order Authorizing the Payment of Certain Licensing Fees* [ECF No. 328] (the “**Motion to Pay Licensing Fees**”). [**UNOPPOSED**]

Related Documents:

- A. *Declaration of Christopher Andrew McAlary* [ECF No. 329]; and
- B. *Amended Notice of Hearing of Motion to Pay Licensing Fees* [ECF No. 338].

- 8. *Application to Employ FTI Consulting Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Retroactive to February 24, 2023* [ECF No. 348] (“**Application to Employ FTI**”). [**UNOPPOSED**]

Related Documents:

- A. *Declaration of Michael Tucker* [ECF No. 349]
- B. *Notice of Hearing* [ECF No. 350]

DATED this 19th day of April 2023.

FOX ROTHSCHILD LLP

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